



SMITH ANDERSON

Our 2012 transactions encompassed diverse industries, including life sciences, biotechnology, energy, construction, manufacturing, agricultural technology, insurance, real estate, financial services, technology, gaming, food processing, and health care.

Advanced Animal Diagnostics, Inc., Equity financing, March and October 2012 • Aseptia, Inc., Series B financing, February 2012 • Big Rock Sports, LLC, Acquisitions of Sea Striker International, LLC and Star Fishing Tackle, LLC, October 2012 • Bluegrass Investment Partners, Loan purchase transaction, December 2012 • BNY Mellon-Alcentra Mezzanine Partners, Preferred equity financing, March 2012 • BNY Mellon-Alcentra Mezzanine Partners, Subordinated debt and equity financing, October 2012 • Brenntag North America, Inc., Subsidiary reorganization, December 2012 • Bruce Technologies, Inc., Succession planning transaction, January 2012 • Capitol Broadcasting Company, Inc., Credit facility amendment and extension, March 2012 • Capitol Broadcasting Company, Inc., Revolving credit facility, July 2012 • Carolina Pharmaceuticals, Ltd., Secondary resale of shares of common stock

Clever on Demand, LLC, Acquisition of Audience-Fuel, LLC, July 2012 • Cornerstone Therapeutics Inc., Acquisition of EKR Therapeutics, Inc., June 2012 • Cornerstone Therapeutics Inc., Asset sale of pharmaceutical product lines, March 2012 • Cree, Inc., Supply, co-marketing and license agreement with Lutron Electronics Co., Inc., July 2012 • Crescent Resources, LLC, Mixed-use development project, January 2012 • CTMG, Inc., Series C financing, December 2012 • Descours & Cabaud, Inc. (parent company of Dillon Supply Company), Acquisition of BMG Metals, Inc. (and subsequent closing), June 2012 and December 2012 • Epic Games, Inc., Strategic investment by Tencent Holdings, July 2012 • Equityholders of SynopiaRx, LLC, Cross-border acquisition of membership interests by an international healthcare services company, August 2012 • First Citizens BancShares, Inc., Repurchase of Series B shares,

2012 • LoMo Market, Inc., Private placement of Series Seed Preferred Stock, August 2012 • Luihn Four, Inc., Acquisition of Florida restaurants, October 2012 • M*Modal, Inc., Purchase of assets related to data transcription business, August 2012 • M*Modal, Inc., Senior secured revolving and term loan credit facilities for going private transaction, August 2012 • Martin Marietta Materials, Inc., Representation in various land-use matters, including rezoning and permitting, January 2012 • Matchpoint Careers, Inc., Convertible note financing, February 2012 and January 2013 • Matchpoint Careers, Inc., Private placement of Series B Preferred Stock, October 2012 • MBI Acquisition Company, Asset purchase, January 2012 • MBM Corporation, Purchase of distribution center assets and commencement of distribution services to national restaurant chain, October 2012 • MBM Corporation, Sale of private company to

Smith Anderson received the highest ranking in the "Corporate/M&A" category from 2012 Chambers USA: America's Leading Lawyers for Business. Smith Anderson also received the 2013 U.S. News - Best Lawyers "Best Law Firms" Tier 1 ranking in 22 practice areas in Raleigh.

Group Limited, November 2012 • Mid-Atlantic Associates, Inc., Stock acquisition, May 2012 •

Over 240 deals representing in excess of \$15 billion in value, including mergers & acquisitions, commercial transactions, debt financings, and public and private securities offerings.

Mustard Tree Instruments, Equity financing, December 2012 • NC Joint Underwriting Asso-

license of genome editing technology, we represented Two Blades Foundation, August 2012 • Plexus Fund II, L.P., Subordinated debt and equity co-investment in La-Tex Holdings, LLC, April 2012 • Plexus Fund II, L.P., Subordinated debt investment in Inspired Beauty Brands, Inc., October 2012 • Polarean, Inc., Convertible note financing, February 2012 • Precision BioSciences, Inc., Non-exclusive license of genome editing technology, July 2012 • Precision BioSciences, Inc., Spinout of affiliate Precision PlantSciences, Inc., January 2012 • Progress Energy, Inc., Amendment and extension of credit facility, March 2012 • Progress Energy, Inc., Merger with Duke Energy Corporation, July 2012 • Progress Energy, Inc., Public debt offering, March 2012 • Quality Equipment, LLC, Asset purchase, January 2012 • Quintiles Transnational Corp., Acquisition of Expression Analysis, Inc., November 2012 • Quintiles Transnational Corp., Out-license relating to use of clinical trials management and pharmaceutical drug development assets, 2012 • Quintiles Transnational Holdings Inc., Term loan transaction, February 2012 • Rock Quarry Road Associates, Mortgage loan to refinance debt, December 2012 • S. Allan Luihn, Luihn Four, Inc.

Over 90 debt financing transactions totaling in excess of \$8.5 billion in value, including over \$3.4 billion in borrower side leveraged loans, ranking us #17 nationally by Thomson Reuters LPC.



of Cornerstone Therapeutics Inc., April 2012 • Carolina Power & Light Company d/b/a Progress Energy Carolinas, Inc., Public debt offering, May

Over 45 life science and health care and 35 information and materials technology transactions totaling in excess of \$3.5 billion in value.

2012 • Charles & Colvard, Inc., Purchase of assets, October 2012 • Chiltern International Group Limited, Refinancing, January 2012 •

December 2012 • First Tennessee Bank, Construction loan for Citrix building, November 2012 • F-Origin, Inc., Convertible note and equity financing, March 2012 • Four Oaks Bank & Trust Company, Multiple loan transactions, August-December 2012 • Fulcrum Financial Partners, L.P., Purchase of convertible note, March 2012 • Gilbarco, Inc., Collaboration, license and distribution agreement with Odysii Technologies, LTD., December 2012 • GlaxoSmithKline, LLC, Asset sale, December 2012 • GridBridge, Inc., Seed financing provided by Haensel Capital Partners, LLC and exclusive licensing agreements with NCSU • GS Carolina, LLC, Assignment of buyer's rights and obligations under contract to purchase land for residential development in Raleigh, NC, December 2012 • HexaTech, Inc., Convertible note financing, August 2012 • HH Trinity, LLC, Representation in mixed-use development project, January 2012 • iTI Health, Inc., Exclusive license of pharmaceutical compounds from University of Virginia, June 2012 • K2 Solutions, Inc., ESOP transaction, November 2012 • K-Flex U.S.A. LLC, Credit facility, June 2012 • Kip-Dell Homes, Inc., Sale of office building and apartments, November 2012 • KWS SAAT AG, Non-exclusive license of genome editing technology, we represented Two Blades Foundation, July

public company buyer, August 2012 • Mendel Biotechnology, Inc., Non-exclusive license of genome editing technology, we represented Two Blades Foundation, September 2012 • Merz Inc.,

Over 65 mergers & acquisitions and securities offering transactions totaling in excess of \$6.5 billion in value.

Acquisition of Cuvposa pharmaceutical product rights, August 2012 • Merz Inc., Acquisition of Onmel pharmaceutical product rights, November 2012 • Metrics, Inc., Merger with Mayne Pharma

ciation/NC Insurance Underwriting Association, Representation in connection with 2012-13 reinsurance contracts, May 2012 • NeuroGate, Inc., License agreement, May 2012 • Nomad Bioscience GmbH, Research and commercialization agreement with Bayer CropScience AG, September 2012 • North Carolina Farm Bureau Mutual Insurance Company, Inc., Reinsurance financing, March 2012 • Novan, Inc., License of pharmaceutical assets with major national university, 2012 • NovaQuest Pharma Opportunities Fund III, L.P., Equity and debt financing of Precision Dermatology, Inc., April 2012 • Oceanus Capital, LLC, Debt financing, October 2012 • Owens & Minor, Inc., Unsecured multicurrency revolving credit facility transaction, June 2012 • Oxygen Biotherapeutics, Inc., Private placement of Series A Preferred Stock, June 2012 • Patheon Inc., Rights offering, December 2012 • PepsiCo, Inc., Counsel to monitor under Federal Trade Commission order in connection with acquisition of Pepsi Bottling Group and PepsiAmericas, 2012 • Pharmatrophix, Inc., Clinical trials management agreement, December 2012 • Piedmont Natural Gas Company, Acquisition of right-of-way for 136 mile long pipeline project in six NC counties, September 2012 • Pioneer Hi-Bred International, Inc., Non-exclusive

& Luihn Food Systems, Inc., Sale/leaseback of fifteen Triad KFC restaurants, December 2012 • SciQuest, Inc., Senior credit facility, October 2012 • Semprius Inc., Private placement of Series C

Over 55 venture capital and private equity transactions totaling in excess of \$2 billion in value.

Preferred Stock, January 2012 • Spreadly, Inc., Equity financing, December 2012 • Tekelec, Acquisition by private equity consortium led by Siris Capital Group, January 2012 • Tekelec, Credit

facility, January 2012 • Tekelec, Divestiture of assets to NewNet Communication Technologies S.A. R.L., August 2012 • The Pantry, Inc., Sale of various convenience stores and property, 2012 • The Pantry, Inc., Term and revolving credit facility, note offering, and tender offer, August 2012 • Trans1 Inc., Office lease for new Raleigh, NC headquarters, October 2012 • Triangle Capital Corporation, Subordinated debt and equity co-investment in Wholesome Sweeteners, Incorporated, April 2012 • Triangle Capital Corporation, Subordinated debt and equity co-investment in Plantation Products, LLC, May 2012 • Triangle Land Fund, LLC, Purchase of entitled lots for residential development in Raleigh, NC, September 2012 • Triangle Startup Factory, Seed financing round for eleven program graduates, Spring and Fall 2012 • Troxler Electronic Laboratories, Inc., Asset acquisition, July 2012 • UltraPure Systems North America, LLC, Warehouse and light manufacturing lease, December 2012 • VirajCapital, LLC, Purchase of land for future development in Franklin County, NC, April 2012 • Wells Fargo Bank, N.A., Construction loan for apartment complex, October 2012 • WFU Health Sciences, Investment transaction and collaboration, January 2012 • Xerium Technologies, Inc., Exchange offer, February 2012 • Yonkers Industries, Inc., Acquisition by Foster Wheeler Biokinetics, Inc., December 2012