

“Enough **FIREPOWER** and **EXPERTISE** to take care of issues, but small enough that you get to know all the senior people.” – Client quotation as published in **CHAMBERS USA 2014**



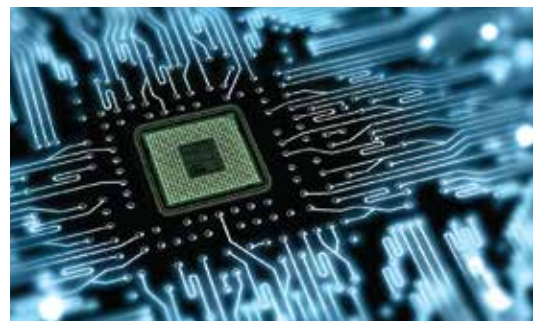
Advanced Animal Diagnostics, Inc., Series C preferred stock financing, November 2014 • AgBiome, LLC, Research collaboration, May 2014 • Alcentra Capital Corporation, Asset purchase of debt and equity portfolios in connection with Initial Public Offering, May 2014 • Alcentra Capital Corporation, Multiple debt and equity financings, 2014 • Archer Western Contractors, LLC, Multiple hospital construction projects and related risk management issues, 2014 • Aseptia, Inc., Series C financing follow on, February 2014 • AvidXchange, Inc., Series D financing, May 2014 • Balance Point Capital Partners, Multiple debt and equity financings, 2014 • Balfour Beatty Infrastructure, Inc., Contract and risk management issues related to the Charlotte Blue Line Light Rail Project, 2014 • Barnett Properties, LLC, Purchases of commercial property, 2014 • Benson Hill Biosystems, Inc., Multiple license agreements, 2014 • Bioventus, LLC, Senior secured first and second lien revolving credit and term loan facility, October 2014 • Blue Cross Blue Shield of North Carolina, Secured loan, September 2014 • Cornerstone Health Enablement Strategic Solutions, LLC, Equity financing, May 2014 • BNY Mellon-Alcentra Mezzanine III, L.P., Multiple debt and equity financings, 2014 • Capitol Broadcasting Company, Corporate credit facility, February 2014 • Causam Energy, Inc., Acquisition of Power Analytics Corporation, August 2014 • Cellarium Insurance Company, Inc. (subsidiary of The Pantry, Inc.), North Carolina captive insurance company formation, March 2014 • Charles & Colvard Ltd., Asset backed revolving credit facility, June 2014 • Chiesi USA, Inc., Asset sale, August 2014 • Chiltern International Inc., Acquisition of Ockham Development Group, Inc., July 2014 • Clinipace, Inc., Mezzanine debt facility and convertible note

OVER 60 LIFE SCIENCES and HEALTHCARE transactions and 40 INFORMATION and MATERIALS TECHNOLOGY transactions totaling in excess of \$3.8 BILLION.

OVER 100 REAL ESTATE and CONSTRUCTION matters totaling in excess of \$2 BILLION, including major transportation, public works and commercial development projects and Duke Energy's \$500 MILLION expansion of regulated SOLAR POWER in North Carolina.

financing, January 2014 • Clinipace, Inc., Acquisition of Choice Pharmaceutical, February 2014 • Clinipace, Inc., Mezzanine debt facility and private offering of preferred stock, January 2015 • Cosmos Granite and Marble and affiliated businesses, Business consolidation and reorganization, December 2014 • Cree, Inc., Revolving credit facilities, 2014-2015 • Cree, Inc., Investment, supply and license agreements with Lextar Electronics Corporation, December 2014 • Direct Travel, Inc., Multiple acquisitions, 2014 • Duke Energy Progress, Inc., Acquisition and construction of solar generating facilities, December 2014 • Epic Games, Inc., Sale of computer game franchise to Microsoft Corporation, January 2014 • Epic Games, Inc., Multiple license agreements, 2014 • Fifth Third Bank, Various loan transactions, 2014 • First Citizens BancShares, Inc., Represented Special Committee in merger with First Citizens Bancorporation, Inc., September 2014 • Four Oaks Bank & Trust Company, Shareholder rights offering and private placement standby offering, August 2014 • General Parts International, Inc., Acquisition by Advance Auto Parts, Inc., January 2014 • Gilbarco, Inc., Commercial collaboration with VeriFone, Inc., August 2014

Received the **HIGHEST RANKING** for the seventh consecutive year in the “**Corporate/M&A**” category from **CHAMBERS USA 2014**: America's Leading Business Lawyers.



• HexaTech, Inc., Multiple bridge financings, 2014 • Inclinux-PMG Holdings, Inc., Common stock offering, June 2014 • Ipreo, Acquisition of Shareholder InSite, Inc., October 2014 • KBR Building Group, LLC, Construction contract and project close-out issues, 2014 • Kimco Realty Corporation, Purchase of Crossroads Plaza, February 2014 • Kip-Dell Homes, Inc., Multi-family property purchase, October 2014 • Libertas Pharma, Inc., Sales force project agreement with inVentiv Commercial Services, LLC, October 2014 • LipoScience, Inc., Acquisition by LabCorp, November 2014 • Martin Marietta Materials, Inc., Sale of assets, August 2014 • Merz Pharmaceuticals, Product development and license agreements, 2014 • Merz Pharmaceuticals, Purchase of pharmaceutical product assets, January 2014 • Mosaic Health Solutions, Inc., Equity investment, November 2014 • New Enterprise Associates, Multiple debt and equity financings, 2014 • North Carolina Insurance Underwriting Association / North Carolina Joint Underwriting Association, Property catastrophe reinsurance placement, May 2014 • North Star Trust Company (now a part of GreatBanc Trust Company), Represented institutional ESOP trustee in sale of ESOP company, February 2014 • Novan, Inc.,



Convertible note and preferred stock financings, 2014 • Owens & Minor, Inc., Increase and maturity extension of revolving credit facility, September 2014 • Pappas Ventures, Multiple preferred stock financings, 2014-2015 • Pepsi Bottling Ventures LLC, Amendment to credit facility, April 2014 • Pepsi Bottling Ventures LLC, Sponsorship agreements with Carolina Ale House restaurants and with the Carolina Hurricanes, 2014 • Plexus Fund III, L.P. and Plexus Fund QP III, L.P., Multiple debt and equity financings, 2014-2015 • Precision BioSciences, Inc., Multiple license agreements, 2014 • PT Holding Company, LLC, Sale of wireless tower



Counseled the Special Committee of First Citizens BancShares, Inc. in its acquisition of First Citizens Bancorporation in the **LARGEST BANK HOLDING COMPANY MERGER** in the Southeast and **THIRD LARGEST NATIONALLY** in 2014.

leases, August 2014 • Quintiles Transnational Corp., Acquisition of Quintiles Transnational Holdings Inc., Secondary public offering and repurchase, 2014 • Quintiles Transnational Holdings Inc., Revolving credit facilities, 2014 • Square 1 Bank, Multiple senior financings, 2014 • Stop Hunger Now, Inc., Commercial sponsorship agreement, January 2015 • Strikelron, Inc., Sale to public company, June 2014 • Tenax Therapeutics, Public offering, March 2014 • The Pantry, Inc., Multiple real estate transactions, 2014 • The Halifax Group, LLC, Sale of portfolio company, May 2014 • TrialCard Incorporated, Acquisition by Excellere Capital Fund II, L.P., December 2014 • Triangle Mezzanine Fund LLLP and Triangle Mezzanine Fund II LP, Multiple debt financings, 2014 • Triangle Capital Corporation, Multiple debt and equity financings, 2014 • Wake Forest University, Carve-out of investment office and transfer of endowment assets to create for-profit outsourced CIO, April 2014

OVER 100 MERGERS, ACQUISITIONS and SECURITIES OFFERINGS totaling in excess of \$7.9 BILLION and OVER 80 SENIOR and MEZZANINE DEBT FINANCING transactions totaling in excess of \$3.1 BILLION.

