

410 Medical, Inc., Preferred stock financing • Advanced Animal Diagnostics, Inc., Convertible promissory note financing • Anemot Therapeutics, Inc., Asset purchase • Barnett Properties, LLC, Permanent financing for Apex Pointe shopping center • Benson Hill Biosystems, Inc., Technology license agreements • Big Rock Sports, LLC, Credit facility • British American Tobacco p.l.c., Merger with Reynolds American Inc. and debt financing • Capitol Broadcasting Company, Asset purchase • Charles & Colvard, Credit facility • Chiesi Farmaceutici S.p.A., Acquisition of multinational product rights from Horizon Pharma plc • CivaTech Oncology, Inc., Preferred stock financing • Commercial Vehicle Group, Credit facility • CommuniGift, Inc., Lines of credit and convertible promissory note financings • Concentrx Pharmaceuticals, Inc., Convertible note financing • Corral Riding Academy, Inc., Real estate purchase and financing • Cree, Inc., Joint venture with San'an Optoelectronics Co., Ltd. • Cree, Inc., Credit facility • Crispin Corporation, Asset sale • Cunning Capital Ventures, LP, Loan transactions • Dillon Supply Co., Credit facility • Direct Travel, Inc., Multiple stock and asset purchases • Duke Energy Progress, LLC, Multiple real estate transactions • Encapsio, LLC, Technology license agreement • Epic Games, Multiple license agreements •



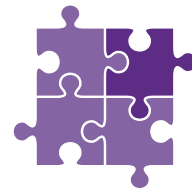
Over 100 debt finance, private equity and mezzanine finance transactions totaling more than \$3.5 billion in value, including representing New Hanover Regional Medical Center in its \$240 million offering of tax-exempt hospital revenue bonds



Over 65 life sciences, IP, health care and technology transactions totaling more than \$2.7 billion in value, including assisting in license spinouts of technology from various universities: Harvard, MIT, the University of California system, Duke, NCSU and UNC

Fan-Controlled Football League, Pre-sale initial coin offering • Federal Capital Partners, Condominium termination and purchase • First Tennessee Bank, Multiple loan financings • Four Oaks Bank & Trust Company, Acquisition by United Community Bank, Inc. • FrontStreet Facility Solutions, Inc., Credit facility • George Clinical Pty., Ltd, Acquisition of CRO assets • GlaxoSmithKline LLC, Real estate sale and partial leaseback • Groundfloor Finance Inc.,

Multiple convertible note financings • Hahn Systems, LLC, Multiple stock purchases • Hawthorne Retail Partners, Purchase of land and related financing • HBC Holding Company, Multiple acquisitions of distressed debt, foreclosure and loan financing • Imperial Frozen Foods, Multiple real estate leasing arrangements • Infinity Gates, Inc., Technology license agreement • IQVIA Holdings, Inc. and IQVIA RDS Funding LLC, Amend and extend securitization facility • Kane Realty Corporation, Multiple real estate leasing arrangements and loans • KindHeart, Inc., Multiple simulator placement agreements • Local counsel to Commercial Vehicle Group, Credit facilities with syndicate of lenders led by Bank of



Over 40 mergers, acquisitions and public offerings totaling more than \$2 billion in value, in addition to serving as North Carolina counsel to British American Tobacco p.l.c. on its \$50 billion merger with Reynolds American Inc.



Over 100 real estate development and construction matters totaling more than \$2 billion in value, including representing GlaxoSmithKline LLC in the sale and partial leaseback of its Research Triangle Park campus

• McLane Foodservice, Asset purchase from Reinhart Foodservice • Executives at MicroMass Communications, Inc., Employee agreements • MockOut, Inc., Crowdfunding offering • New Hanover Regional Medical Center, Bond issuance • Nomad Bioscience GmbH, License agreement • Northfield Holding LLC, Equity sale • Oak Grove Technologies, LLC, Debt financing • OncoTrap, Inc., Preferred stock financing • Executives at Paragon Bank, Employee agreements • Pepsi Bottling Ventures LLC, Real estate lease termination agreements • Plexus Capital, LLC, Multiple debt and equity investments • Polarean, Inc., Merger with m2m Acquisition, Inc. • PrecisionHawk Inc., Multiple asset acquisitions • Primo Water Corporation, Post-merger integration of Glacier Water



Received the highest rankings for 10 consecutive years in the Corporate/M&A category from Chambers USA: America's Leading Lawyers for Business



Our 2017 transactions included over 300 deals representing more than \$11 billion in value

Services, Inc. • Quintiles IMS Holdings, Inc., Equity purchase • Quotient Sciences Limited, Multiple equity purchases and credit facility • RFPi, Inc., Private stock offering and international technology licensing agreement • Sageworks, Inc., Senior and subordinated credit facilities • SEAL Innovation, Inc., Preferred stock financing • Seal the Seasons, Inc., Multiple convertible note financings • Shareholder Representative Services, LLC, Escrow fund



Over 85 venture capital and angel financings totaling more than \$565 million in value

• Square 1 Bank, a division of Pacific Western Bank, Multiple loan financings and amendments to existing credit facilities • Stay Local Health LLC, Equity purchase • Strategic Capital Partners, Office lease • StrongAuth, Inc., Stock financing • Sumitomo Electric Industries, Ltd. and Sumitomo Electric Lightwave Corp., Asset purchase • Affiliate of The Travelers Companies, Inc., Stock purchase • Triangle Angel Partners, Multiple preferred stock investments • Triangle Capital Corporation, Multiple debt and equity investments • Umicore AG & Co. KG and Umicore Autocat USA Inc., Asset purchase • Veloxis Pharmaceuticals, Inc., Multiple license agreements • Virginia Electric and Power Company d/b/a Dominion Energy North Carolina, Real estate acquisition • Wayne Oil Company, Asset sale

“ There is a consistent and admirably high level of quality within the firm, as well as a very pleasant culture. These folks are exceptional lawyers and genuinely nice people - a most winning combination of expertise and civility. ”

– Client quote in Chambers USA

SmithLaw.com/2017Transactions

2018 SPOTLIGHT: Represented Pairwise Plants, LLC in its license of groundbreaking DNA base editing technology in agriculture from Harvard University and related \$100 million collaboration with Monsanto Company

