

Alkaline Software, Inc., Asset sale • Alotech, Inc., Credit financing • Benson Hill Biosystems, Inc., License agreements

• Best Bar Ever, Inc., Stock purchase • BioCryst Pharmaceuticals, Inc., Credit facility • Brown Investment

Properties, Construction loans •

Capitol Broadcasting Company, Senior

credit facility • Acquisition of Catalyst

Clinical Research LLC • Charles &

Colvard, Ltd., Credit facility • Chiesi USA, Inc., Asset purchase • Community Based Care, LLC, Asset purchase • Cree,


Inc., Asset purchase • Descours & Cabaud Inc., Asset purchase • Direct Travel, Inc., Multiple acquisitions • Dominion

Energy North Carolina, Multiple real estate acquisitions • Dova Pharmaceuticals Inc., Co-promotion agreement •

Duke Energy, Asset purchase and multiple real estate transactions • Epic Games, Inc., Equity sale and multiple license

agreements • Factory CRO Group BV, Acquisition of Boston Biomedical Associates, LLC • First Citizens BancShares,

Inc., Stock repurchase • First Citizens Bank, Multiple mergers • Flatiron Construction Corp., Commercial lease



Over 95 Debt Finance, Private Equity and Venture Capital transactions totaling more than \$4.8 billion in value, including advising Capitol Broadcasting Company on its senior credit facility

and construction loan • Imperial Frozen Foods Op Co LLC, Equity financing and multiple acquisitions • Joyner

Marina, LLC, Real estate sale • Kane Realty Corporation, Multiple construction loans and joint ventures •



Over \$2 billion in strategic Gene Editing Collaboration and License Agreements for applications in agriculture, human gene therapy, antibacterials and others

agreement • Girls Scouts – North Carolina

Coastal Pines, Inc., Real estate purchase •

GlaxoSmithKline LLC, Real estate sale •

Hawthorne Retail Partners, Joint venture

IQVIA Inc., Asset purchases and preferred stock investment • Locus Biosciences, Inc., Asset purchase and license

agreement • Mayne Pharma Inc., Multiple acquisitions and receivables purchase • McRee Family Property, Real estate

sale • Mega Fluid Systems, Inc., Sale of stock

• New Enterprise Associates, Secondary

sale of securities and multiple early stage

financings • Novan, Inc., Public offering •

NovaQuest Capital Management LLC, Acquisition of CutisPharma, Inc. • Pacific Western Bank, Multiple credit facilities

and amendments • Pairwise Plants, LLC, Collaboration and license agreements • Pappas Capital, Preferred stock

financings • Pepsi Bottling Ventures LLC,

Multiple asset sales • Plexus Fund IV,

L.P., Multiple debt and equity investments

• Precision BioSciences, Inc., Collaboration

and license agreements, and preferred stock financing • PrecisionHawk, Inc., Multiple asset purchases • Quality

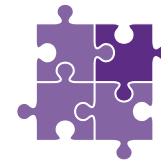
Equipment, LLC, Merger with East Coast Equipment, LLC and credit facility • RewardStock, Series seed-2 preferred

stock financing • Roseburg Forest, Real

estate purchase and sale agreement •

Sale of Sageworks, Inc. • Sandler O'Neill

+ Partners, L.P., Public offering •



Over 40 Mergers & Acquisitions totaling more than \$1 billion in value, including advising Cree, Inc. in its purchase of assets of the radio frequency (RF) power business of Infineon Technologies AG



Nearly 70 Start-Up and Early Stage Financings totaling more than \$91 million in value, including convertible note, convertible preferred stock and SAFE financings



Over \$3.7 billion in Technology Transactions, including advising a publicly traded technology company in a strategic partnership to transfer operations, provide licenses and supply products for CATV operators in North America



Our 2018 closed business transactions included over 250 deals totaling more than \$11 billion in value

Sprague, PLLC, Asset purchase • Sumitomo Electric Industries, Ltd., Asset

purchase and license agreement • Sumitomo Electric Light Industries Ltd. and

its subsidiary, Sumitomo Electric Lightwave Corp., Asset purchase and license

agreement • Synteract, Inc., Acquisition of Kinderpharm LLC • Technology

Concepts & Design, Inc., Acquisition • Tenax Therapeutics, Inc.,



Over \$630 million in Construction and Real Estate Development transactions, including advising Kane Realty Corp. in multiple real estate transactions in the development of North Hills and Peace Street in Raleigh

Public offering • Umicore USA, Inc., Asset acquisition • United

Therapeutics Corporation, License agreement • Vadum, Inc.,

Acquisition of Third Wave Strategies, LLC • Victra, Asset

purchase • W.R. Berkley Corporation, Asset sale

“ They are very thoroughly prepared and have very good listening skills. They help find solutions rather than roadblocks. ”

– Client quote in *Chambers USA*

