



21c Durham LLC, Financing and purchase of historic Hill Building in downtown Durham, NC, January 2013 • **Accelerant Management, LLC**, Multiple convertible note and equity



financings, 2013 • **Arc 3 Gases, Inc.**, Strategic combination of **Machine & Welding Supply Co.** and **Arcet Equipment Co.**, October 2013 • **Aseptia, Inc.**, Series C preferred stock financing, 2014 • **AW North Carolina, Inc.**, Purchase of 44 acres of land in Creedmoor, NC, October 2013 • **Banyan Investors LLC**, Debt financing modifications, August 2013

Over 55 debt financing transactions totaling in excess of \$4.3 billion in value.

• **Baxano Surgical, Inc. f/k/a TranS1 Inc.**, Acquisition of **Baxano, Inc.**, May 2013 • **Baxano Surgical, Inc. f/k/a TranS1 Inc.**, Multiple debt and equity financings, 2013 • **Baxano Surgical, Inc. f/k/a TranS1 Inc.**, Private offering, May 2013 • **Big Rock Sports, LLC**, Repurchase of convertible debt, October 2013 • **bioMASON, Inc.**, Series 1 preferred stock financing, September 2013 • **Bioventus LLC**, Multicurrency revolving credit facility, June



2013 • **BNY Mellon-Alcentra Mezzanine Partners LP**, Multiple debt and equity financings, 2013 • **Caesarstone**, Design-build agreement related to new manufacturing facility, February 2013 • **Cantex Pharmaceuticals, Inc. f/k/a ParinGenix, Inc.**, Note and warrant financings, 2013 • **Capitol Broadcasting Company, Inc.**, Credit facility modifications, 2013 • **Carmax Auto Superstores, Inc.**, Zoning and land use approvals, automobile retail facility, Raleigh, NC, July 2013 • **Charles & Colvard, Ltd.**, Office and light manufacturing lease for new Morrisville, NC headquarters, December 2013 • **Charles & Colvard, Ltd.**, Revolving line of credit, September 2013 • **Chiltern International Inc.**, U.S. counsel for

credit facility, December 2013 • **Cree, Inc.**, Development and supply agreement, September 2013 • **Cree, Inc.**, Intellectual property acquisitions, October 2013 • **Epic Games, Inc.**, Sale of computer game franchise, January 2014 • **First Citizens BancShares, Inc.**, Repurchase of shares of Class B common stock, 2013 • **Four Oaks Bank & Trust Company**, Divestiture of bank branches in Southern Pines and Rockingham, NC, March 2013 • **General Parts International, Inc.**, Acquisition by **Advance Auto Parts, Inc.**, January 2014 • **Gilbarco Veeder-Root**, Development and supply

Over 200 deals representing in excess of \$11.6 billion in value, including mergers and acquisitions, debt financings, and public and private securities offerings.



agreement, September 2013 • **GrassRoots Biotechnology, Inc.**, Acquisition by **Monsanto Company**, June 2013 • **Headway Workforce Solutions, Inc.**, Private offering and equity transaction, September 2013 • **Humacyte, Inc.**, Commercial manufacturing and supply agreement, September 2013 • **Humacyte, Inc.**, Offer and sale of convertible securities, October 2013 • **Ipreo Holdings, LLC**, Office and data center lease for new Raleigh, NC office, August 2013 • **Kane Realty Corporation**, Zoning and land use approvals, mixed use residential development, Raleigh, NC, January 2014 • **Luihn Food Systems, Inc.** and **Luihn Four, Inc.**, Sale of Triad assets to **FQSR, LLC d/b/a KBP Foods, LLC**, February 2013 • **Luihn Four, Inc.** and **Luihn Food Systems, Inc.**, Acquisition of Taco Bell franchises, June 2013 • **Madison Capital Group, LLC**, Zoning and land use approvals, 275-unit multi-family development, Raleigh, NC, April 2013 • **Martin Marietta Materials, Inc.**, Lease assumption from **Bluegrass Materials Company**, July 2013 • **Martin Marietta Materials, Inc.**, Quasi-judicial land use proceeding and approval, March

Our 2013 transactions included sophisticated debt and equity financings • fund formations • mergers, acquisitions and divestitures • private offerings • IPOs • intellectual property • purchase, sale and lease of real estate • construction • zoning and land use • gaming • health • insurance • and sponsorships.

Smith Anderson received the **highest ranking for the sixth consecutive year** in the “Corporate/M&A” category from 2013 **Chambers USA: America’s Leading Business Lawyers**. Smith Anderson also received 24 “Tier 1” rankings from “**Best Law Firms**”, a publication of U.S. News & World Report and Best Lawyers.

2013 • **MBM Corporation**, New agreements for distribution services to Sonic Drive-In, Maggiano’s Little Italy, and Chili’s Grill & Bar restaurant chains, April 2013 and August 2013 • **Merz Pharmaceuticals**, Asset acquisitions, July 2013 and January 2014 • **Merz Pharmaceuticals**, Collaboration agreement with **Foamix, Ltd.** for product development, July 2013 • **New Hanover Regional Medical Center**, Revenue

Represented Quintiles Transnational Holdings Inc. in the nation’s 10th largest IPO in 2013.



Knights Baseball, LLC, November 2013 • **Pepsi Bottling**

refunding bonds, July 2013 • **North Carolina Insurance Underwriting Association / North Carolina Joint Underwriting Association**, Property Catastrophe Reinsurance bond financing and placement, April 2013 and May 2013 • **North Carolina Joint Underwriting Association / North Carolina Insurance Underwriting Association**, Class A principal at-risk variable rate notes, April 2013 • **NovaQuest Pharma Opportunities Fund III, L.P.**, Equity and debt financings, 2013 • **NovaQuest Pharma Opportunities Fund III, L.P.**, Collaborative development funding agreement with **Hospira, Inc.**, April 2013 • **OBX Computing Corporation**, License agreement with **SVIRAL, Inc.**, July 2013 • **Oxygen Bio-therapeutics, Inc.**, Asset purchase, November 2013 • **Oxygen Bio-therapeutics, Inc.**, Multiple equity financings, 2013 • **Pepsi Bottling Ventures LLC**, Sale of Long Island franchise to **Pepsi-Cola Bottling Company of New York, Inc.**, June 2013 • **Pepsi Bottling Ventures LLC**, Sale of properties in Amityville, NY, Rutland, VT, and Greensboro, NC, October 2013, October 2013 and January 2014 • **Pepsi Bottling Ventures LLC**, Sponsorship agreement with

Ventures LLC, Tax-deferred exchange of PBV’s Idaho and Vermont businesses for **PepsiCo, Inc.’s** Charlotte, NC and Midland, NC businesses, June 2013 • **PharmaBio Development Inc.**, Buy-out/share purchase, October 2013 • **PharmaBio Development Inc.**, Sale of interest in

Over 30 life sciences and health care transactions and 25 information and materials technology transactions totaling in excess of \$3 billion in value.



NovaQuest Pharma Opportunities Fund III, L.P., October 2013 • **Plexus Fund III, L.P.** and **Plexus Fund QP III, L.P.**, Fund formation, February 2013 • **Plexus Fund III, L.P.**, Acquisition and debt financing, November 2013 • **Plexus Fund III, L.P.**, Subordinated debt financing and equity co-investment, October 2013 and December 2013 • **Quality Equipment, LLC**, Acquisition of **Martin Bros. Equipment Company, Inc.**, November 2013 • **Quintiles**



Cooperative, Inc., Term and revolving Credit Facility, September 2013 • **VacationFutures, Inc.**, Equity financing, September 2013 • **Vertical IQ, Inc.**, Various data and software subscription license agreements, 2013 • **XS, Inc.**, Divestiture of XSAg business line to **Farmtrade LLC**, January 2013 • **Zaloni, Inc.**, Distributed computing software licensing agreement, January 2014

Transnational Corp., Acquisition of **Novella Clinical Inc.**, September 2013 • **Quotient Biagnostics, Inc.**, Senior secured credit facility, December 2013 • **SAS Institute Inc.**, Assisted in data hosting and software as services transactions, 2013 • **SciQuest, Inc.**, Acquisition of **CombineNet, Inc.**, August 2013 • **Semprius, Inc.**, Convertible note financing, April 2013 and December 2013 • **Southern BancShares (N.C.), Inc.**, Bank merger, June 2013 • **Tekelec Global, Inc.**, Acquisition by **Oracle Corporation, Inc.**, June 2013 • **The Pantry, Inc.**, Credit agreement amendments, 2013 • **The**

Over 55 mergers, acquisitions and securities offerings totaling in excess of \$5.9 billion in value, including one of the largest private company acquisitions in North Carolina history.

Pantry, Inc., Multiple real estate sales, 2013 • **The Pantry, Inc.**, Purchase of property and assets in South Carolina, July 2013 • **Tobacco Rag Processors, Inc.**, Term and revolving credit facility, August 2013

• **Triangle Capital Corporation**, Multiple debt and equity financings, 2013 • **Triangle Mezzanine Fund, LLLP**, Subordinated debt financing, May 2013 • **U.S. Tobacco**

Cooperative, Inc., Term and revolving Credit Facility, September 2013 • **VacationFutures, Inc.**, Equity financing, September 2013 • **Vertical IQ, Inc.**, Various data and software subscription license agreements, 2013 • **XS, Inc.**, Divestiture of XSAg business line to **Farmtrade LLC**, January 2013 • **Zaloni, Inc.**, Distributed computing software licensing agreement, January 2014

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