

2019 CLOSED BUSINESS TRANSACTIONS IN REVIEW



Smith Anderson attorneys advised on more than 190 closed business transactions in 2019 totaling over \$4.6 billion in value



NOTEWORTHY HIGHLIGHTS

- ◆ More than 50 Mergers & Acquisitions totaling over \$2 billion in value
- ◆ Over \$405 million in Real Estate Development and Construction transactions, including Kane Realty's \$73 million permanent financing of Park Central Apartments in Raleigh
- ◆ Over 50 Life Sciences and Health Care transactions totaling nearly \$2.6 billion in value, including numerous \$100M+ pharma product acquisitions and in- and-out- licenses
- ◆ Over 70 Debt Finance, Private Equity and Venture Capital transactions totaling more than \$989 million in value, including a \$40 million Signature Bank senior credit facility
- ◆ Nearly 30 Start-Up and Growth Company Financings totaling over \$30 million in value
- ◆ Represented Precision BioSciences in its \$145.4 million Initial Public Offering



2019 SPOTLIGHT

Advised First Citizens BancShares, Inc. (Nasdaq: FCNCA) in its acquisition of Entegra Financial Corp. (Nasdaq: ENFC) including First Citizens' topping bid of the announced Entegra merger with SmartFinancial, Inc. (Nasdaq: SMBK)

“ In every area they have resources that have met or exceeded expectations. ”

– Client quotation in *Chambers USA: America's Leading Lawyers for Business*

