



A. M. Pappas Life Science Ventures III, L.P., Strategic Licensing Agreement with Eli Lilly & Company and CoLucid Pharmaceuticals, Inc., December 2005 • Active Data Services, Inc., Senior Credit Facility, Debt Financing and Private Placement of Series A Preferred Stock, 2005 • Alizyme, Private Placement of Shares, we represented Quintiles - PharmaBio Development, April 2005 • ALN Medical Management, Private Placement of Series A-3 Preferred Stock, we represented Aurora Ventures IV, LLC, April 2005 • Applied Micro Circuits Corporation, Commercial Lease with HRLP, LLC, January 2006 • Archer Western Contractors, Ltd., Project with Charlotte Area Transit System (CATS) for CATS Light Rail System (South Corridor), January 2005 • Archer Western Contractors, Ltd., Project with N.C. Department of Transportation for I-85, I-40 Greensboro Western Loop Connector Project, January 2005 • Athenix Corp., Private Placement of Series C Preferred Stock, December 2005 • Aurora Ventures V, L.P., Formation of Aurora Ventures V, L.P., a venture capital fund, August 2005 • Bank of America, N.A., Various construction, renovation and development loans, 2005 • Biolex, Inc., Cross-licensing and strategic arrangements with Octopus Technologies BV, February 2005 • Biolex, Inc., Private Placement of Series BB Preferred Stock, August 2005 • Capital Bank Corporation, Acquisition of 1st State Bancorp, Inc., January 2006 • Capital Bank Corporation, Private Placement of Trust Preferred Securities with Cohen Bros., Inc., December 2005 • CoLucid Pharmaceuticals, Inc., Private Placement of Series A Preferred Stock, we represented A. M. Pappas Life Science Ventures III, L.P., December 2005 • Confidant, Inc., Private Placement of Convertible Notes and Warrants, 2005 • Covelight Systems, Inc., Private Placement of Convertible Notes and Warrants, we represented Aurora Ventures IV, LLC, February 2005 • Cree, Inc., Corporate and Commercial Matters, 2005 •

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Cropsolution, Inc., Private Placement of Series C Preferred Stock and Convertible Promissory Notes, October 2005 • Duloxetine Royalty Sub (subsidiary of Quintiles Transnational Corp.) offering of Pharma Second Lien Notes and borrowing of First Lien Loan Facility, October 2005 • Embrex, Inc., Contract and claims administration in connection with construction and upfit by Lockwood Greene E&C, Inc. of poultry vaccine manufacturing plant in Scotland County, North Carolina, March 2005 • Envisage Software, LLC, Repurchase of founder's membership interest, October 2005 • Flue-Cured Tobacco Cooperative Stabilization Corporation, Senior Secured Credit Facilities with Wachovia Bank, National Association, August 2005 • Formation Properties VI, LLC, Acquisition of Assisted Living Facilities, August 2005 • Genstruct, Inc., Private Placement of Convertible Notes and Warrants, we represented A. M. Pappas Life Sciences Ventures II, L.P., December 2005 • Greenies, Acquisition of Patents of Pill Pockets, Inc., we represented Pill Pockets, March 2005 • Harnett County, advised Harnett County with the formation of the Harnett Health System, 2005 • Heartwood Forestland Advisors IV, LLC, Loan from Wachovia Bank, National Association to manager of investment fund, we represented Wachovia, March 2005 • Infutor Data Solutions, Acquisition of certain assets of Yankelovich, Inc., we represented Yankelovich, August 2005 • Intervolve, Inc., Private Placement of Series C Preferred Stock, December 2005 • Luihn Food Systems, Inc., Real Property Acquisitions for fast food restaurants in Florida and North Carolina, 2005 • MBM Corporation, Lease and Distribution Agreements with multiple restaurant groups throughout the country, 2005 • Misys Healthcare Systems, Acquisition of PayerPath, Inc., January 2006 • N.C. SportsNet, LLC, Loan from Wachovia Bank, National Association, to acquire Assets of Radio Station 850, The Buzz, we represented Wachovia, 2005 •

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Navigant International, Inc., Acquisition of Synergy, Inc., January 2005 • Noble Oil Services, Inc., Acquisition of Grubb Oil Co., December 2005 • Novation Capital, Formation of tobacco quota Buyout Program, served as North Carolina counsel, September 2005 • Numo Manufacturing, Inc., Senior Credit Facility from First Capital and Mezzanine Credit Facility from Triangle Capital Partners, December 2005 • Panacos Pharmaceuticals, Inc., an A. M. Pappas Life Sciences Ventures I, L.P. fund company, merger into V. I. Technologies, Inc., a public company, March 2005 • Pepsi Bottling Ventures LLC, Sale of PBV's Old Raleigh Plant to Costco Wholesale Company, November 2005 • Pharma Services Intermediate Holding Corp., Exchange offer of registered Senior Subordinated Notes for unregistered Senior Subordinated Notes, April 2005 • PharmaTech Solutions, Inc., Private Placement of Convertible Promissory Notes and Warrants and Series A Preferred Stock, 2005 • Premise Networks, Inc., Construction service contracts with Verizon, Inc. for multiple U.S. military bases, November 2005 • Premise Networks, Inc., Engineering and construction services contracts with BearingPoint, Inc. related to the United States Agency for International Development's satellite communications system project for the DA Bank of Afghanistan, November 2005 • Premise Networks, Inc., Engineering and construction services contracts with Lucent, Inc. related to Iraq Coalition Provisional Authority's Communications Sector Design/Build Services IDIQ Project in Iraq, October 2005 • Quintiles Transnational Corp., Sale of Early Development and Packaging Businesses to Aptuit, Inc., September 2005 • R.H. Donnelley Corporation, Strategic and Contracting Matters, 2005 • Raleigh-Durham Airport (RDU) Authority, Contract issues for RDU Airport Terminal C Project by Archer Western Contractors, Ltd., we represented Archer Western, 2005 •

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Over 25 life sciences and health care transactions, including joint ventures, private financings and licensing & strategic arrangements representing over \$1 billion in value.

Progress Energy, Inc., Corporate and Commercial Matters, 2005 • SilverDeer, LLC, Joint Venture Transactions and Credit Facility, 2005 • Sports Endeavors, Incorporated, Acquisition of 365, Inc. and the assets of Bacharach-Rasin Sporting Goods, Inc., 2005 • StoneMor Partners, L.P., Acquisition of SCI Corporation's cemetery and funeral home properties, November 2005 • Strikelron, Inc., Private Placement of Series B Preferred Stock, we represented Aurora Ventures IV, LLC, September 2005 • Studentcity.com, Inc., Acquisition of Spring Break Travel, Inc., we represented Spring Break Travel, February 2005 • Talecris Biotherapeutics, Inc., Credit Agreement and Leasehold Financing Transactions, March 2005 • The Pantry, Inc., Acquisition, Sale and Lease of convenience stores, 2005 • The Pantry, Inc., Credit Agreement with Wachovia Bank, National Association, December 2005 • The Pantry, Inc., Private Placement of Senior Subordinated Convertible Notes, November 2005 • The Pantry, Inc., Secondary Offering of Common Stock, March 2005 • Thompson Clive International plc, Conversion of Common Stock in Ealing Catalog, Inc. into Preferred Stock and Common Stock offering, January 2006 • Trent-Neuse Hotel, L.L.C., Loan from Wachovia Bank, National Association to refinance debt and to provide construction fund we represented Wachovia, October 2005 • Trevco Inc., Acquisition of the assets of nTouch Research Corporation, we represented nTouch, February 2005 • Trinity Convergence, Inc., Private Placement of Convertible Notes, October 2005 • Wachovia Bank, National Association, Loan for construction of 56 condominium units to be known as The Lodges at Elkmont in Banner Elk, North Carolina, October 2005 • WiDeFi, Inc., Private Placement of Senior Secured Promissory Notes and Warrants, we represented Aurora Ventures IV, LLC, December 2005 •