

Alcentra Capital Corporation, Multiple debt and equity financings • Archer Western Contractors, LLC, Multiple hospital construction projects and related risk management issues • Arena Investors, LP, Multiple debt financings • Aseptia, Inc., Multiple debt financings • AvidXchange, Inc., Office lease and construction upfit for new headquarters in Charlotte, NC • Balance Point Capital Partners, Multiple debt and equity financings

• BB&T Corporation, Construction loan for skilled nursing facility in Graham, NC • BBVA Compass Bank, Multiple secured credit facilities • Benson Hill Biosystems, Inc., Research collaboration and license agreement • Blackboard, Inc., Purchase of assets from NxGenEd, LLC • Blue Cross and Blue Shield of North Carolina, Multiple debt financings • Brighthaven Ventures, LLC, Exclusive license agreement • Chiltern International, Inc., Financing (US counsel) and acquisition of minority interests of Endpoint Clinical, Inc. • Chiltern

 **OVER 60 MERGERS, ACQUISITIONS and SECURITIES OFFERINGS totaling approximately \$4 BILLION, including the FIRST QUALIFIED OFFERING UNDER NEW REG. A for Groundfloor Finance, the first multi-state real estate peer-to-peer micro-lending platform for non-accredited investors**

• Clinipace, Inc., Secured debt and Series D Preferred Stock financing • Consolidated Asset Recovery Services, Inc., Acquisition by Greenridge Investment Partners • Contemporary Science Center, Inc., Bond financing • Cree, Inc., Syndicated credit agreement • Cree, Inc., Acquisition of Arkansas Power Electronics International, Inc. • Direct Travel, Inc., Acquisition and rollover by private equity group, ABRY Partners, from management and private equity group, Silver Oak Partners • Direct Travel, Inc., Multiple acquisitions • Duke Energy Carolinas, LLC, Solar facility asset purchases and construction • Duke Energy Progress, LLC, Multiple real estate transactions • Epic Games, Inc., Distribution agreement • Epic Games, Inc., Joint venture agreement • Epic Games, Inc., Multiple license agreements • Etix, Inc., Leveraged management buyout • FDH, Inc. and FDH Engineering, Inc., Sale of

 **“I am thrilled with their LEVEL OF SUPPORT, the PRAGMATIC APPROACH they take and the support for our company. Smith Anderson UNDERSTANDS OUR ETHOS AND OUR APPROACH.”**
– Client quotation as published in **CHAMBERS USA 2015**

International, Inc., Multicurrency senior credit facility • Clinipace, Inc., US counsel for acquisition of Accovion GmbH

 **Received the HIGHEST RANKING for the eighth consecutive year in the “Corporate/M&A” category from CHAMBERS USA: America’s Leading Lawyers for Business**

assets • Four Oaks Bank & Trust Company, Subordinated debt offering • Groundfloor Finance Inc., Tier 1 Regulation A Offering of Limited Recourse Obligations • Imperial Frozen Foods Op Co LLC, Exclusive marketing agreement with Simply Incredible Foods, LLC • iValu8, Inc., Acquisition by UnifiedOnline, Inc. • Kane Realty Corporation, Financing for development of multifamily residential project • Kane Realty Corporation, Joint venture, construction and financing agreements for Midtown Plaza office tower project • Kane Realty Corporation, Multiple lease agreements for Midtown Plaza office tower project • Kemper Corporate Services, Inc., Multiple debt financings • Kip-Dell Homes, Inc., Multiple sales of multifamily apartment properties • Luihn Four, Inc., Multiple purchases of outparcels for franchised quick serve restaurant use • Martin Marietta Materials, Inc., Multiple transactions • Mayne Pharma, Inc., Construction contracts for expansion of plant in Greenville, NC •



OVER 60 LIFE SCIENCES and HEALTH CARE transactions and 40 INFORMATION and MATERIALS TECHNOLOGY transactions totaling in excess of \$4 BILLION, including the Quintiles/Quest global joint venture creating Q2 Solutions, with initial annual revenues of nearly \$600 million

 **OVER 80 SENIOR and MEZZANINE DEBT FINANCING transactions totaling in excess of \$4 BILLION**

MicroMass Communications, Inc., Merger with Strategic Pharma Solutions, Inc. • New Enterprise Associates, Multiple debt and equity financings • Next Glass, Inc., Acquisition of Untappd LLC • North Carolina Insurance Underwriting Association / North Carolina Joint Underwriting Association, Property catastrophe reinsurance placement • Novan, Inc., Multiple preferred stock financings • OFS Capital Corporation, Multiple debt financings • Pappas Ventures, Multiple portfolio company preferred stock financings • Pepsi Bottling Ventures, LLC, Multiple real estate transactions • Pepsi Bottling Ventures, LLC, Sponsorship agreement with Greensboro Coliseum Complex • PepsiCo, Inc., Counsel to monitor under Federal Trade Commission order in connection with acquisition of Pepsi Bottling Group and PepsiAmericas • Phase Change Energy Solutions, Inc., Supply agreement with Larson-Juhl US LLC, a subsidiary of Berkshire Hathaway • Plexus Fund III, LP and Plexus Fund QP III, LP, Multiple debt and equity financings • Polarean, Inc., Series A financing • Precision BioSciences, Inc. and Precision PlantSciences, Inc., Multiple collaboration and license agreements for genome editing technology • Quintiles Transnational Holdings Inc., Joint venture with Quest Diagnostics Incorporated • Quintiles Transnational Corp., Private placement of senior notes • Quintiles Transnational



OVER 100 REAL ESTATE and CONSTRUCTION matters totaling in excess of \$2 BILLION, including the expansions at North Hills by Kane Realty Corporation

Since January 2015, our transactions have included OVER 300 DEALS representing approximately \$11 BILLION in value

Corp., Syndicated credit agreement • Quintiles Transnational Holdings Inc., Multiple secondary public offerings of common stock • Quotient Biodiagnostics, Inc., Amendment and restatement of credit facility • RFPi, LLC, Equity offering • RFPi, LLC, Patent license agreement • Securus, Inc., Sale of assets • Semprius, Inc., Multiple bridge financings • Shareholder Representative Services LLC and the shareholders of General Parts International, Inc., Escrow transaction in connection with merger agreement • Square 1 Bank, a division of Pacific Western Bank, Multiple financing transactions • Symphony Properties, LLC, Construction agreements for development of apartment complex • The Pantry, Inc., Multiple real estate transactions • TrialCard Incorporated, Lease and construction for new office and call center • Triangle Angel Partners II, LLC, Fund formation • Triangle Capital Corporation, Multiple debt and equity financings • Unicon, Inc., Merger with Wingate Holdings, Inc. and subsequent merger of the leveraged ESOPs that owned each party to the merger • Wells Fargo Bank, Leasehold mortgage to finance development of office and lab space • Xerium Technologies, Inc., Multiple supply agreements

