

Alcentra Capital Corporation, Multiple debt and equity financings • Archer Western Contractors, LLC, Multiple hospital construction projects and related risk management issues • Arena Investors, LP, Multiple debt financings • Aseptia, Inc., Multiple debt financings • AvidXchange, Inc., Office lease and construction upfit for

new headquarters in

Charlotte, NC • Balance Point Capital Partners, Multiple debt and equity financings



"I am thrilled with their LEVEL OF SUPPORT. the PRAGMATIC APPROACH they take and the support for our company. Smith Anderson UNDERSTANDS OUR ETHOS AND OUR APPROACH." - Client quotation as published in CHAMBERS USA 2015

 BB&T Corporation, Construction loan for skilled nursing facility in Graham, NC
BBVA Compass Bank, Multiple secured credit facilities • Benson Hill Biosystems, Inc., Research collaboration and license agreement • Blackboard, Inc., Purchase of assets from NxGenEd, LLC • Blue Cross and Blue Shield of North Carolina, Multiple debt financings • Brighthaven Ventures, LLC, Exclusive license agreement • Chiltern International, Inc., Financing (US counsel) and acquisition of minority interests of Endpoint Clinical, Inc. • Chiltern



OVER 60 MERGERS, ACQUISITIONS and SECURITIES OFFERINGS totaling approximately \$4 BILLION, including the FIRST QUALIFIED OFFERING UNDER NEW REG. A for Groundfloor Finance, the first multi-state real estate peer-to-peer micro-lending platform for non-accredited investors

International. Inc. Multicurrency senior credit facility • Clinipace, Inc., US counsel for acquisition of Accovion GmbH

 Clinipace, Inc., Secured debt and Series D Preferred Stock financing
Consolidated Asset Recovery Services, Inc., Acquisition by Greenridge Investment Partners • Contemporary Science Center, Inc., Bond financing • Cree, Inc., Syndicated credit agreement • Cree, Inc., Acquisition of Arkansas Power Electronics International, Inc. • Direct Travel, Inc., Acquisition and rollover by private equity group, ABRY Partners, from management and private

equity group, Silver Oak Partners • Direct Travel, Inc., Multiple acquisitions • Duke Energy Carolinas, LLC, Solar



Received the HIGHEST RANKING for the eighth consecutive year in the "Corporate/M&A" category from **CHAMBERS USA:** America's Leading Lawyers for Business

facility asset purchases and construction • Duke Energy Progress, LLC, Multiple real estate transactions • Epic Games, Inc., Distribution agreement • Epic Games, Inc., Joint venture agreement • Epic Games, Inc., Multiple license agreements • Etix, Inc., Leveraged management buyout • FDH, Inc. and FDH Engineering, Inc., Sale of

assets • Four Oaks Bank & Trust Company, Subordinated debt offering • Groundfloor Finance Inc., Tier 1 Regulation A Offering of Limited Recourse Obligations • Imperial Frozen Foods Op Co LLC, Exclusive marketing agreement with Simply Incredible Foods, LLC • iValu8, Inc., Acquisition by UnifiedOnline, Inc. • Kane Realty Corporation, Financing for development of multifamily residential project • Kane Realty Corporation, Joint venture, construction and financing agreements for Midtown Plaza

office tower project • Kane Realty Corporation, Multiple lease agreements for Midtown Plaza office tower project • Kemper Corporate Services,



Inc., Multiple debt financings • Kip-Dell Homes, Inc., Multiple sales of multifamily apartment properties • Luihn Four, Inc., Multiple purchases of outparcels for franchised quick serve restaurant use • Martin Marietta Materials, Inc., Multiple transactions • Mayne Pharma, Inc., Construction contracts for expansion of plant in Greenville, NC •



MicroMass Communications, Inc., Merger with Strategic **OVER 80 SENIOR and MEZZANINE** Pharma Solutions, Inc. • New Enterprise Associates, Multiple debt and equity financings • Next Glass, Inc., Acquisition of Untappd LLC • North Carolina Insurance Underwriting Association / North Carolina Joint Underwriting Association, Property catastrophe reinsurance placement Novan, Inc., Multiple preferred stock financings
OFS Capital Corporation, Multiple debt financings
Pappas Ventures, Multiple portfolio company preferred stock financings • Pepsi Bottling Ventures, LLC, Multiple real estate transactions • Pepsi Bottling Ventures, LLC, Sponsorship agreement with Greensboro Coliseum Complex • PepsiCo, Inc., Counsel to monitor under Federal Trade Commission order in connection with acquisition of Pepsi Bottling Group and PepsiAmericas • Phase Change Energy Solutions, Inc., Supply agreement with Larson-Juhl US LLC, a subsidiary of Berkshire Hathaway • Plexus Fund III, LP and Plexus Fund QP III, LP, Multiple debt and equity financings • Polarean, Inc., Series A financing • Precision BioSciences, Inc. and Precision PlantSciences, Inc., Multiple collaboration and license agreements for genome **OVER 100 REAL ESTATE and CONSTRUCTION** editing technology • Quintiles Transnational matters totaling in excess of \$2 BILLION, Holdings Inc., Joint venture with Quest Diagnostics including the expansions at North Hills by Incorporated • Quintiles Transnational Corp., Private Kane Realty Corporation placement of senior notes • Quintiles Transnational

Since January 2015, our transactions have included OVER 300 DEALS representing approximately \$11 BILLION in value

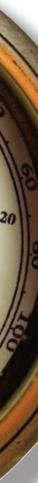
OVER 60 LIFE SCIENCES and HEALTH CARE transactions and 40 INFORMATION and MATERIALS TECHNOLOGY transactions totaling in excess of \$4 BILLION, including the Quintiles/ Quest global joint venture creating Q2 Solutions, with initial annual revenues of nearly \$600 million



Corp., Syndicated credit agreement • Quintiles Transnational Holdings Inc., Multiple secondary public offerings of common stock • Quotient Biodiagnostics, Inc., Amendment and restatement of credit facility • RFPi, LLC, Equity offering • RFPi, LLC, Patent license agreement • Securus, Inc., Sale of assets • Semprius, Inc., Multiple bridge financings • Shareholder Representative Services LLC and the shareholders of General Parts International, Inc., Escrow transaction in connection with merger agreement • Square 1 Bank, a division of Pacific Western Bank, Multiple financing transactions • Symphony Properties, LLC, Construction agreements for development of apartment complex • The Pantry, Inc., Multiple real estate transactions • TrialCard Incorporated, Lease and construction for new office and call center • Triangle Angel Partners II, LLC, Fund formation Triangle Capital Corporation, Multiple debt and equity financings • Unicon, Inc., Merger with Wingate Holdings, Inc. and subsequent merger of the leveraged ESOPs that owned each party to the merger • Wells Fargo Bank, Leasehold mortgage to finance development of office and lab space • Xerium Technologies, Inc., Multiple supply agreements

SmithLaw.com/Deal





F