



Mergers & Acquisitions

TRUSTED ADVISORS





Our practical, goal-oriented approach is the main reason management teams, general counsels and private equity sponsors choose Smith Anderson for major and formative transactions.

- ◆ 35+ M&A lawyers
- ◆ Local knowledge with global reach: approximately half of our M&A lawyers joined Smith Anderson from prestigious national and international firms
- ◆ Broad deal experience with transactions aggregating more than \$3 billion annually
- ◆ 65 closed transactions in 2021



They are our go-to corporate counsel for deals. They do a fabulous job in M&A.

– Client quotation in *Chambers USA: America's Leading Lawyers for Business*

Smith Anderson's distinctive business model pairs a national caliber practice with local firm attention.

Legal rankings directories continually recognize Smith Anderson's M&A practice and our lawyers as leading the market.



Only Band 1 M&A firm in region – highest level available



Metropolitan Tier 1 for M&A – highest level available



20 lawyers recognized for M&A



They have a business-minded approach and are very practical... They help find solutions rather than roadblocks.

– Client quotation in Chambers USA: America's Leading Lawyers for Business

We take pride in our role as trusted M&A advisors to dynamic regional, national and international companies.

- ◆ Azurity Pharmaceuticals
- ◆ Benson Hill
- ◆ Bioventus
- ◆ Catalyst Clinical Research
- ◆ Chiesi USA and Chiesi Farmaceutici S.p.A.
- ◆ Community Based Care
- ◆ Direct Travel
- ◆ Epic Games
- ◆ First Citizens BancShares
- ◆ Kymera International
- ◆ LabCorp
- ◆ Manna Capital Advisors
- ◆ Novan
- ◆ NovaQuest Capital Management
- ◆ Pepsi Bottling Ventures
- ◆ Plexus Capital
- ◆ PowerSecure
- ◆ Sports Endeavors
- ◆ TrialCard
- ◆ Wolfsped

Client service is a hallmark of our firm and our M&A practice

In addition to accessibility and responsiveness, our team strives for efficiency. We use a proprietary knowledge management database to provide ready access to firm resources and to support development of project budgets based on real experience in similar transactions. Our systems and processes support project management, enabling real-time fee monitoring and reporting at the functional level.



Smith Anderson is dedicated to promoting diversity and inclusion. To demonstrate our commitment to D&I, Smith Anderson joined the 2021-2023 Midsize Law Firm class of the Mansfield Rule, seeking certification by 2023. We invite you to learn more about our D&I initiatives and our firm culture at www.SmithLaw.com/Diversity.



SmithLaw.com/MA